

Comprehensive Financial Operational & IT Performance



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C-Level Executive Consulting, LLC



Taking Your Financial Institution in the Right Direction



To meet your needs today, our
Consulting Services are based on
proven successful methodologies,
vast industry experience, and best
practices in Finance, Technology and
Operations.

C - Level Executive Consulting Services

We Specialize in Business Turnaround

Financial Industry Sectors We Support:

- ◆ **Asset Management**
- ◆ **Banking & Capital Markets**
- ◆ **Commodity Trading**
- ◆ **Federal Credit Union**
- ◆ **Hedge Funds**
- ◆ **Private Banking**
- ◆ **Private Equity**

Key Competencies Include:

- ◆ Strategy Planning and Process Improvement Deployment
- ◆ Corporate Turnaround and Restructuring
- ◆ PMO Project Management
- ◆ Compliance support for SOX, Basel II, SAS-70, AML, BSA, OCC plus Controls Repository to adaptation to new Regulations
- ◆ Operational Risk Management, Business Continuity & Disaster Recovery Planning, Assessments, and Implementation
- ◆ Cost Reduction evaluation activities and controls for continuous enhanced productivity, and efficiency
- ◆ Financial Process Modeling to optimize Profits
- ◆ Cash Flow Development & Management
- ◆ Procurement, Vendor Management, Strategic Sourcing and Supply Chain Management
- ◆ Information Technology, IT Strategy, IT Governance, Information Security, and Business Analytics
- ◆ Business Intelligence Dashboards, Tracking Systems Quantitative Metrics (KPIs/KRIs) that enables firms to streamline the decision making process
- ◆ Master Data Management for consistent enterprise-wide data
- ◆ Internal Audits & Audit management training ensures periodic control assessments and compliance
- ◆ Business Consolidation / Mergers & Acquisitions including Due Diligence
- ◆ Business Development structures & Market Research Analysis

CONTACT US TODAY

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