

**AFTER THIS AGREEMENT IS SIGNED BY THE OWNER AND INVESTMENT FUNDING
BROKER IT MUST BE FAXED TO 516-684-9808 FOR APPROVAL BY A DULY
AUTHORIZED CORPORATE OFFICER OF**



C-Level Executive Consulting LLC, CEO

Investment Funding Agreement

In CONSIDERATION of C-Level Executive Consulting LLC an Investment Funding Broker,
CEO (BROKER) Arthur Galante

Providing professional services to attempt the investment in the below mentioned business,

I _____ (OWNER), represent that I am the true legal owner
of that business known as _____

located at _____
or have the express authorization to enter all contracts on behalf of the true owner to effect the
investment in the said business.

I hereby employ BROKER as an AGENT TO OBTAIN INVESTMENTS for the above named
Business, to help grow the business including all furniture, equipment, fixtures, inventory, goodwill,
trademarks and trade names from the date hereof until termination and/or investment success.
BROKER hereby accepts employment and promises to use its best efforts in BROKER'S ordinary
course of business to offer to investors to invest in the Business described above. BROKER referred
investors are considered only exclusive from the BROKER to the OWNER. The OWNER authorizes
BROKER to present any and all offers BROKER may receive, until such time as OWNER accepts an
offer to invest, at which time BROKER need not advise OWNER of any subsequent offer received for
the Business until after forfeiture by the investor or other nullification of the investment contract. A
mutually authorized escrow agent will be empowered to accept deposits and issue receipts for deposits
and investment payments on all offers. OWNER grants BROKER the right to advertise the funding
requirement.

OWNER agrees to pay BROKER a fee in an amount equal to three percent (3.0%) of the Proposed
Investment or Loan Amount payable at the time of the OWNER's corporate receipt of investment
originated by the BROKER and paid at that time by the escrow agent.

In the event that it is necessary to commence a suit to recover any fee due under this agreement,
OWNER consents and agrees that Nassau County, New York is a proper venue for any such action.
OWNER further agrees that this agreement and any claim brought pursuant to this agreement shall be
governed by New York law. BROKER shall be entitled to costs, expenses and reasonable attorney's
fees to enforce any provision of this agreement.

**THIS AGREEMENT IS NOT VAILID UNLESS SIGNED BY AN AUTHORIZED CORPORATE
OFFICER OF C-Level Executive Consulting LL. CEO**

25 Hewlett Lane, Port Washington, New York 11050 • (516) 627-1877 • Fax (516) 684-9808

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OWNER represents and warrants that OWNER (and the Business operation, as applicable) is now, and shall remain, in full compliance with all local, state, and federal laws, rules and regulations regarding the operation and investment in the Business described above.. No part of the Broker's fee payable hereunder is consideration for services rendered, if any, in connection therewith.

OWNER understands and hereby acknowledges that all facts, figures and other information and all additional supporting documentation pertaining to the Business, has been provided to BROKER by OWNER, and that BROKER will rely upon OWNER'S representations of such facts, figures, suitability of equipment and other information when describing and promoting the Business to potential investors, without making an investigation into the accuracy and completeness of such representations by OWNER. Therefore, OWNER hereby represents and warrants that all such figures, facts, suitability of equipment and other information provided are true and complete in all material respects and contain no material omissions. OWNER hereby agrees to indemnify and hold harmless BROKER against all claims, demands, causes of action, losses, damages, cost and expenses, including reasonable attorney's fees and fees on appeals arising out of a breach of this warranty, and further agrees that the Nassau County, New York is proper venue for any such action or suit in connection with any misrepresentation or omissions made on behalf of OWNER relative to the Business.

As agent for OWNER, BROKER, the authorized escrow agent, is authorized to accept receipts for, and hold all money paid or deposited by an investor in accordance with New York law. If such deposit shall be forfeited by the prospective investor; BROKER may retain a portion of the net deposit after expenses have been recovered by OWNER. OWNER understands that by this Agreement BROKER does not guarantee the investment in the above Business, but that BROKER will make an earnest and continuous effort to obtain investments until this agreement is concluded by the investment success or terminated by both the Owner and Broker together. This Agreement contains the entire understanding between parties. Any changes or modifications must be in writing and signed by the parties and approved by a duly authorized corporate office of C-Level Executive Consulting LLC the Investment Funding Broker.

THIS IS A LEGAL CONTRACT. PLEASE READ IT CAREFULLY BEFORE SIGNING

I have read and understood, and hereby agree to the above terms and provisions of the Agreement and any Addendum that may be annexed hereto, and hereby acknowledge receipt of a copy of this Agreement and Addendum. Also, I represent and warrant that the undersigned constitute all of the Owners/Partners/Shareholders of the Business listed herein and hereby Owner guarantees performance of this Agreement. A facsimile copy of this agreement shall be treated as an original.

Dated _____ Proposed Investment Funding Amount _____

Owner's Signature _____

Print Owner's Name _____

Company's Address _____

Owner's Phone Number _____

Investment Funding Broker's Corp. Officer Signature _____ *Arthur Galante*

Print Investment Funding Broker's Name & Title of Officer _____ Arthur Galante, CEO

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